

#StandwithUkraine 🇺🇦



28-30 March, 2022 - Palermo, Sicily

ACI EUROPE'S 13TH REGIONAL AIRPORTS' CONFERENCE

THE VOICE OF UKRAINIAN REGIONAL AIRPORT



Dr. Vyacheslav Cheglatonyev, CCO
Odesa International Airport

ODESA
International
Airport



RACE 2022
Palermo, Sicily



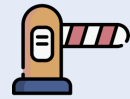
#1 What is Ukraine?



What is Ukraine?



>43 mln
population



69923 km
border length

Ukraine is the largest world exporter in following sectors:



18%
sunflower



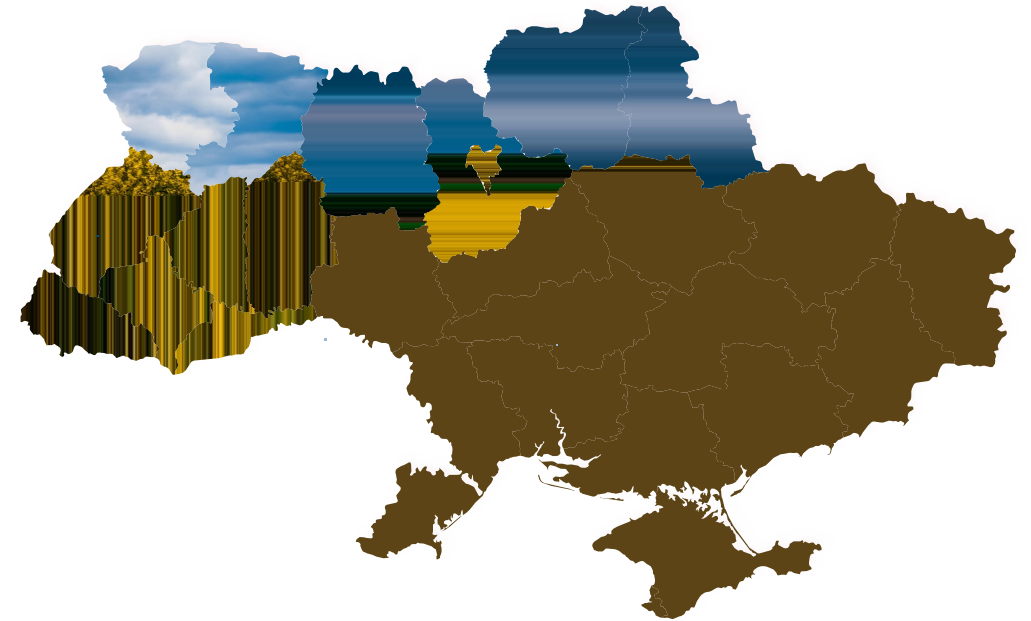
13%
corn products



12%
barley



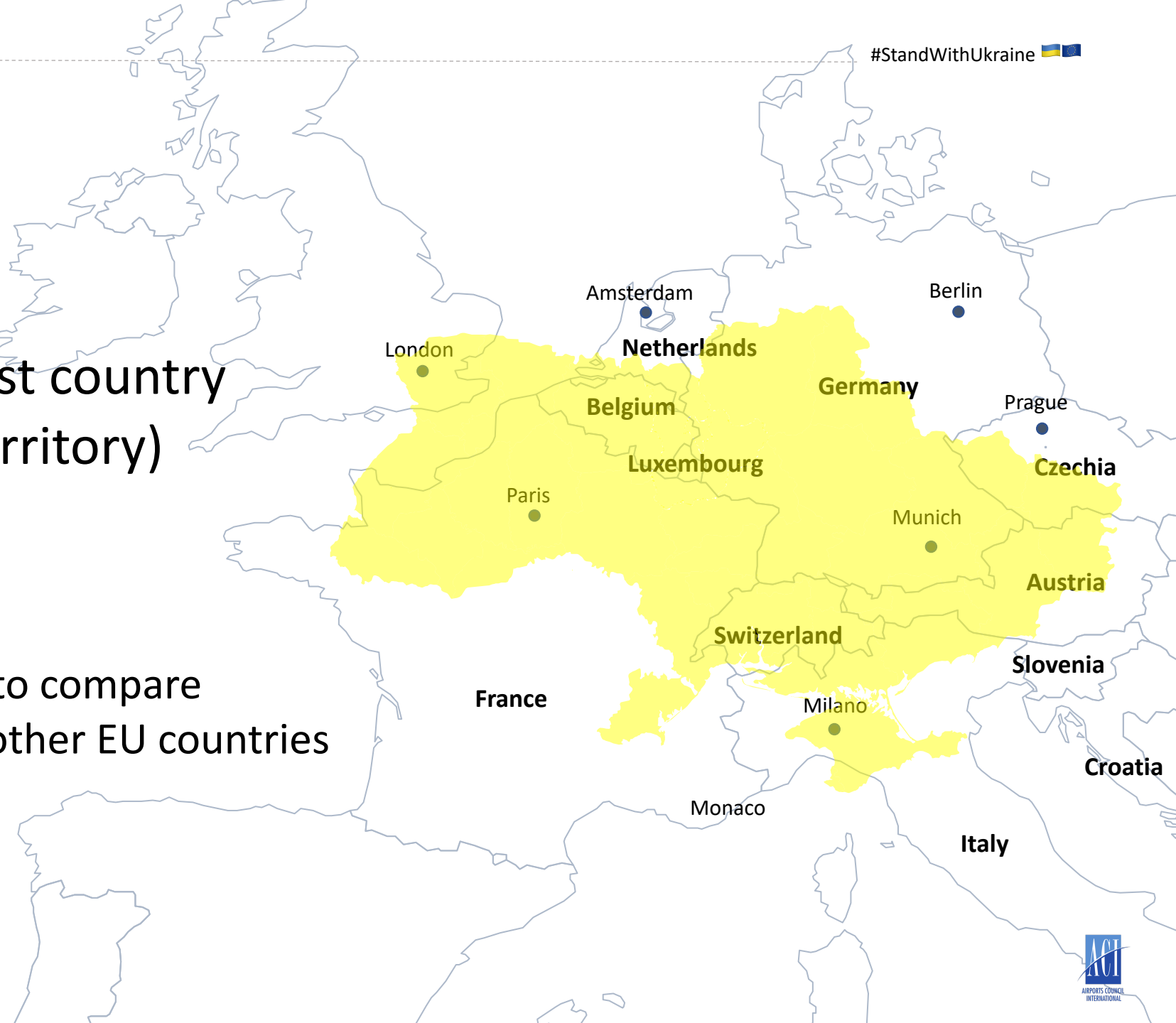
8%
wheat



Ukraine is representing **9%** of the world's total chernozem (black soil) areas

Ukraine is **the 2nd** largest country
in Europe (12% of EU territory)

Map of Ukraine to compare
with the size of other EU countries



Map of Ukraine
to compare with the size
of russia (aggressor)



Map of Ukraine to compare with the size of russia (aggressor)



Border length

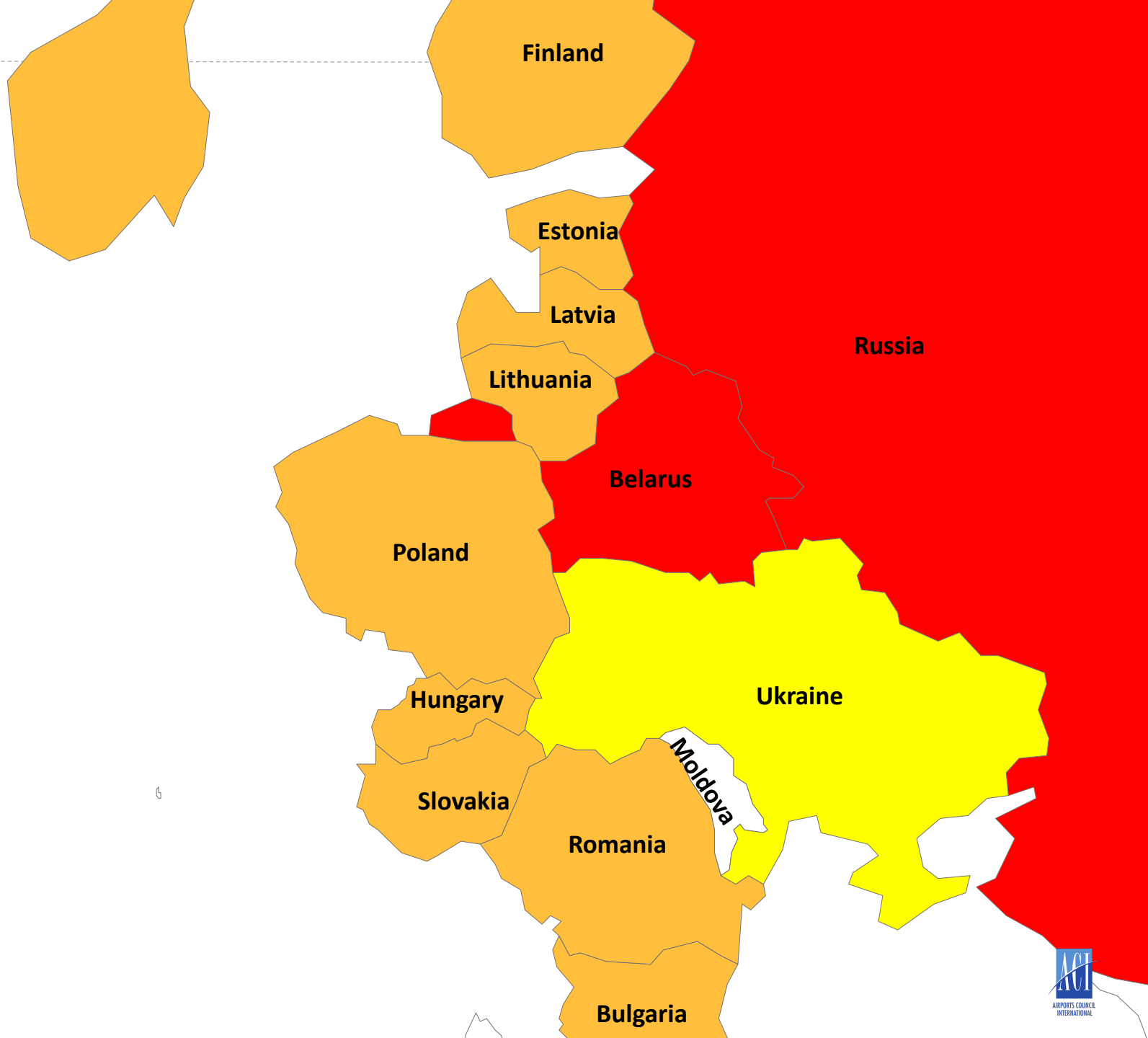


Ukraine	6 993 km
agressor	57 792 km

#1 What is Ukraine?



Ukraine is the
shelter for EU









#2 What were Ukrainian airports before the war

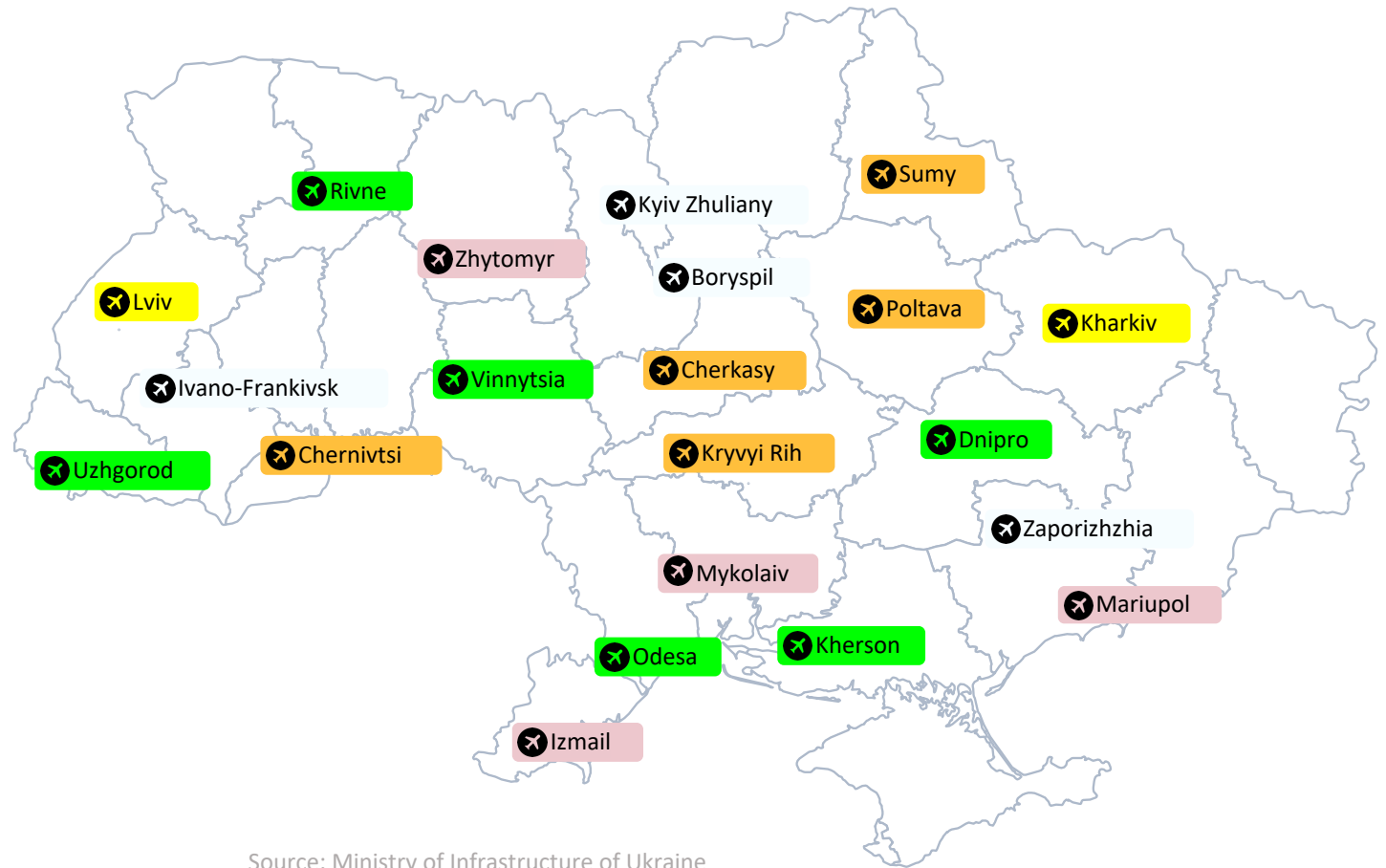
The Big Construction Program by President of Ukraine (Mr. Volodymyr Zelenskiy) all Ukrainian airports

ВЕЛИКЕ БУДІВНИЦТВО

ПРОГРАМА ПРЕЗИДЕНТА УКРАЇНИ

Ukraine is 50 airports and aerodromes, 17 of airports with existing traffic in 2019

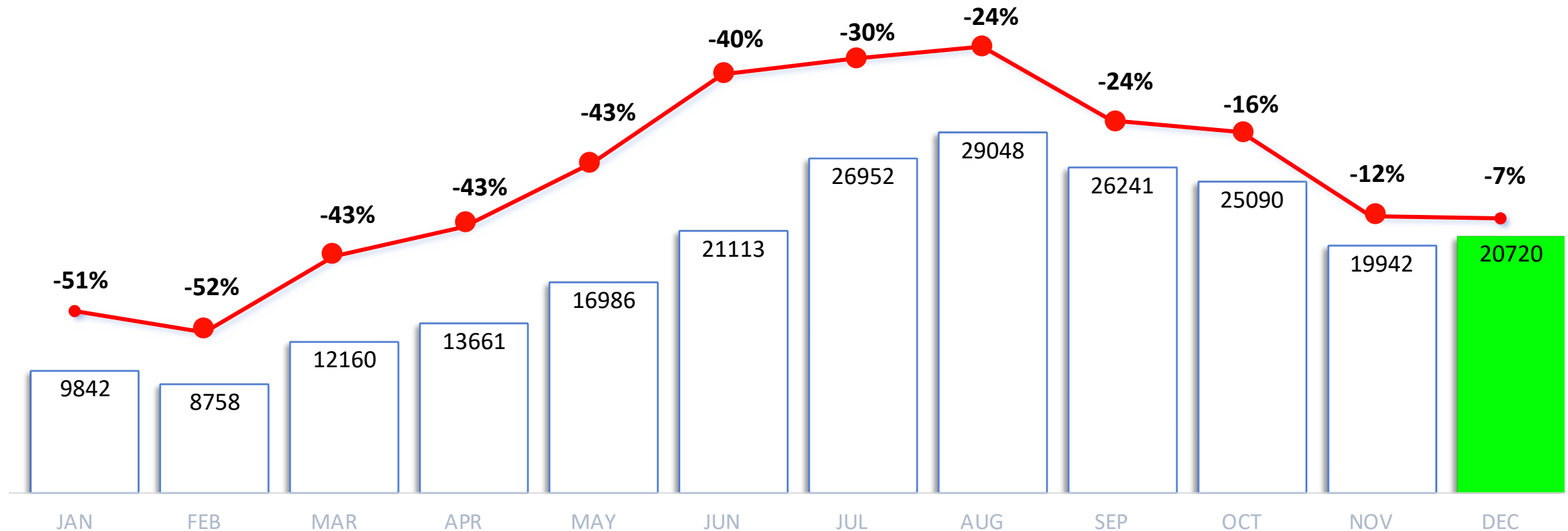
-  Planned works in 2021
-  Full commissioning of airfields in 2021
-  Works planned for 2022
-  Works planned for 2023



Source: Ministry of Infrastructure of Ukraine

Statistics on number of flights of Ukrainian airports in 2021 (recovery rate to pre-Covid-19 figures)

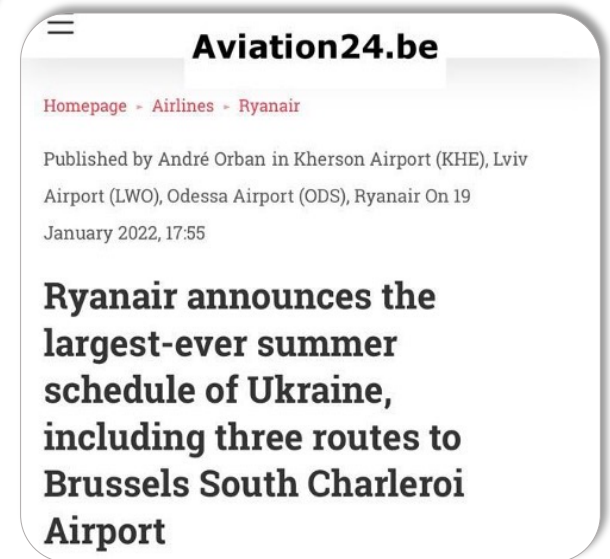
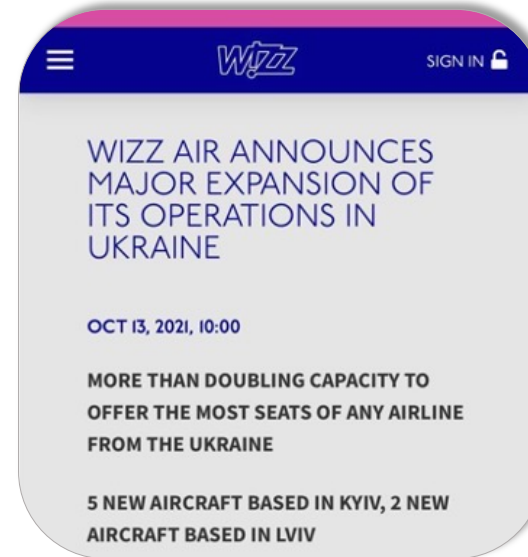
Ukraine was in the top5 countries of Eurocontrol with the best recovery of traffic in 2021 compared to 2019



Source: UKSATSE



EU Summit in Ukraine, 12 OCT, 2021:
joining of Ukraine in single EU aviation
market





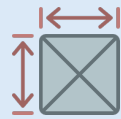
#3

What was Odesa airport
before the war

Odesa region



>2.4 mln
population



35 310 km²
largest Region
by area

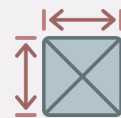
Odesa

Administrative Center and 3rd largest city in Ukraine.

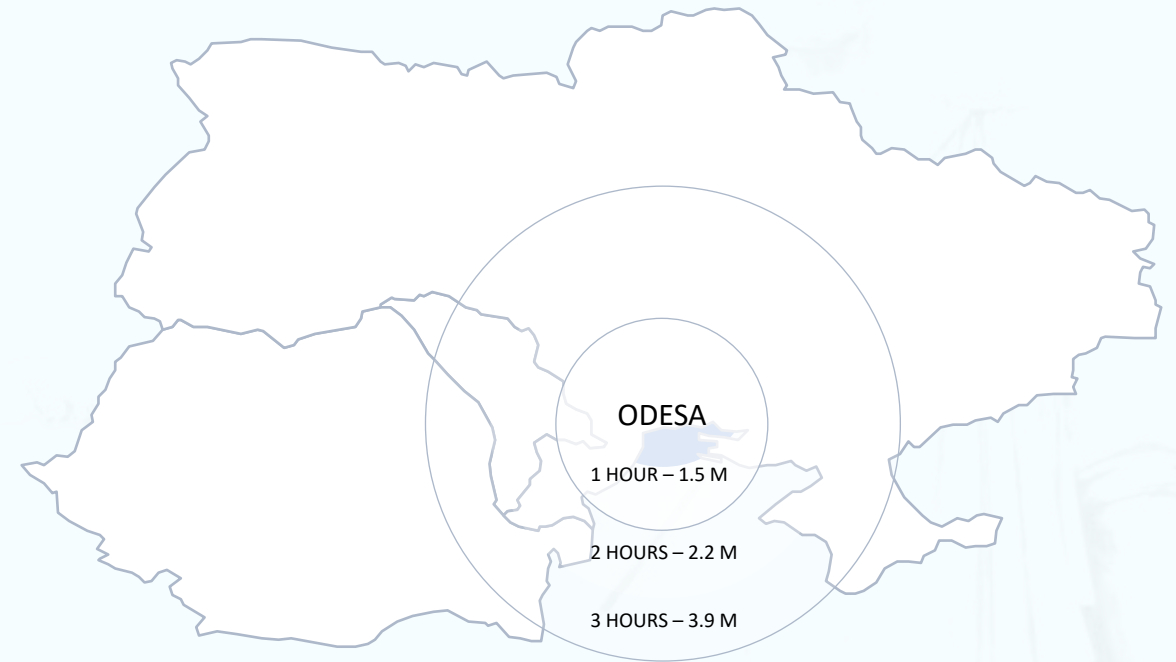
Main sea gate and export hub of Ukrainian economy



1mln
population

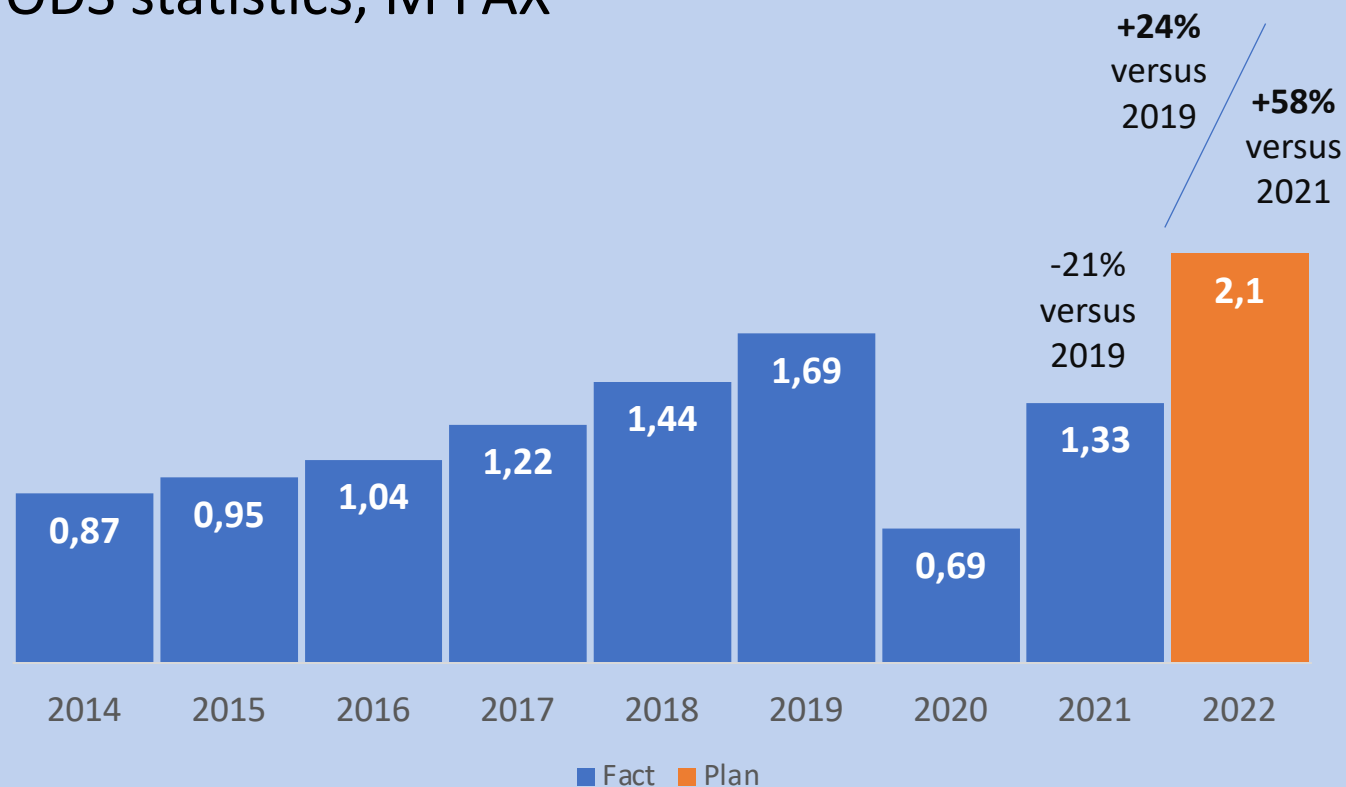


236.9 km²
area



3.9 mln ODS airport catchment area

ODS statistics, M PAX



DELTA 4Q 2021/2019, FLIGHTS

	+/-	%
TOTAL	339	+9
INT	209	+7
DOM	130	+17

DELTA JAN 2022/2020, FLIGHTS

	+/-	%
TOTAL	6	+1
INT	-67	-6.8
DOM	73	37.1

2021 results

Apron + air bridges (launched in June, 2021)

PCN ICAO	75
Stands	6 for a/c type "C" 2 for a/c type "D" 1 for a/c type "E"
Air bridges	4
Total stands number	16

2021 results

Runway (launched in July, 2021)

PCN ICAO	75
Length	2800 m
Width	45 m
ILS CATEGORY	CATIIIA
Category	40
Fire Fighting Category	8



2021 results

+5 new
airlines

Wizz Air Abu Dhabi, Pegasus, Qatar Airways,
Bees Airline, Anadolujet

W!ZZ

PEGASUS

QATAR
AIRWAYS القطرية

ANADOLUJET

airline
Bees

+23 new
routes

Yerevan, Tbilisi, Barcelona, Istanbul (SAW),
Hurghada, Dalaman, Corfu, Heraklion, Bodrum,
Yerevan, Ankara, Kyiv (Zhulyany), Abu Dhabi, Ganja,
Sharm el-Sheikh, Prague, Doha, Marsa Alam, Ivano-
Frankivsk, Venice Treviso

2021 results



DUTY FREE

Opened 400 sq.m. central duty-free store from Dufry, travel retail operator #1 in the world



F&B

F&B concept introduced with local and national operators: launched and fully renovated 7 different formats of F&B units of total area more than 700 sq m



TAXI PROJECT

Implementation of the program of cooperation with taxi companies (kiss&fly).
Approved by the ministry of infrastructure

2021 Social



Excursions
for
children



Meetings
with
veterans



ODS NEW RWY RUN

All the runners' charity donations
were transferred to the foundation
"M corporation"



ODESA International Airport

Odesa airport was awarded as:



The best infrastructure project of Ukraine



The best regional airport of Ukraine



The image displays the award certificate and a photograph of the winners. The certificate is from the "BORYSPIIL MAGAZINE AWARDS" and recognizes Odesa International Airport as the "01 МІСЦЕ" (1st place) in the "НАЙКРАЩИЙ ІНФРАСТРУКТУРНИЙ ПРОЄКТ" (Best Infrastructure Project) category. The award was presented by the "genfasad" architectural firm. The certificate also mentions the "INTERIOR GO21" award and the "01 МІСЦЕ" award. The photograph shows three people (two men and one woman) standing on a stage, holding the award certificate and a bouquet of flowers. The background features the "genfasad" logo and the text "THE BEST REGIONAL AIRPORT IN UKRAINE".

WINNER 2021

BORYSPIL MAGAZINE AWARDS

THE BEST REGIONAL AIRPORT IN UKRAINE

Генеральний партнер: genfasad interorgoda.com

INTERIOR GO21 01 МІСЦЕ

НОМІНАЦІЯ:
НАЙКРАЩИЙ ІНФРАСТРУКТУРНИЙ ПРОЄКТ

ODESA International Airport

Голова журі: *genfasad* Голова оргкомітету: *genfasad*

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ВСЕУКРАЇНСЬКИЙ ЦЕНТРАЛЬНИЙ АРХІТЕКТУРНИЙ КОНКУРС

03/12/2021 КВ. ПАРКОВИЙ INTERIOR GODA

genfasad





Russia destroyed Ukrainian world's biggest cargo aircraft AN-225 'Mriya'

#4 What is the current state of Ukrainian aviation



#5 What is the current state of Ukrainian airports



Belarus

Poland

Russia

Kyiv

Ukraine

Kherson

Mariupol

Odesa

Romania

Crimea

Black Sea



#6 How to save airports on initial stage of war

Lessons taken from the first day of the war

Recommendations on how to save an airport on initial stage of war:

- direct and effective external communication+coordination with aviation authorities, military forces responsible for an airport, concessionaires and business partners (GHC, Fueling companies, DF, FB operators, car rentals, ATM and others);
- effective and constant internal communication+coordination with the staff (emergency mode, financial and other aids);
- preservation of Aerodrome facilities (Terminal facilities, RWY, GH equipment and others)
- provision of financial flows and its security;
- provision of IT security



#7

What do we need to build back
Ukrainian airports

Requested initiatives under patronage of ACI EUROPE to build back Ukrainian airports:

- Temporary employment program for Ukrainian airports' specialists at ACI member airports
- Dedicated fund of used GH and airports' equipment for Ukrainian airports
- Dedicated trust fund for Ukrainian airports' recovery (recovery fund)



Gratitudes



NOTAM and restriction situation Sunday 27 Feb 15:00 UTC with regards to NM states banning Russian registered flights and operators from their territories.

Country	To/From	Overflights	NM restriction implemented
EU			
1 BULGARIA	Yes	Yes	Yes
2 POLAND	Yes	Yes	Yes
3 CZECH REPUBLIC	Yes	Yes	Yes
4 ROMANIA	Yes	Yes	Yes
5 SLOVENIA	Yes	Yes	Yes
6 ESTONIA	Yes	Yes	Yes
7 LITHUANIA	Yes	Yes	Yes
8 LATVIA	Yes	Yes	Yes
9 GERMANY	Yes	Yes	Yes
10 ITALY	Yes	Yes	Yes
11 AUSTRIA	Yes	Yes	Yes
THE NETHERLANDS	Yes	Yes	Under Prep
13 MALTA	Yes	Yes	Active from 28/02 12:00UTC
14 DENMARK (including Greenland)	Yes	Yes	Active from 27/02 23:00 UTC
NON EU			
1 UNITED-KINGDOM	Yes	Yes	Yes
ICELAND	Yes	Yes	No
INTENTION TO ISSUE NOTAM			
1 BELGIUM			
2 FINLAND			
3 SWEDEN			

Aid to Ukraine - ACI EUROPE supports Airlink's emergency response

Ukraine: WFP ready to step in as conflict erupts
Staff could be on the ground in 72 hours to assist civilians
 24 February 2022, Simona Beltrami

Ukraine Crisis Airport Response

In response to the worsening humanitarian crisis in Ukraine, our trade association ACI EUROPE (Airports Council International) is partnering with Airlink, a specialised aid organisation which channels aviation sector expertise and resources, including the transportation of relief workers and emergency supplies, towards humanitarian need.

Airlink is currently working with 20+ relief organisations and NGOs delivering critical aid to Ukraine and to the refugee diaspora.

Through this Initiative, our whole industry including airports, airport World Business Partners, our suppliers, and our staff can donate funds to support Airlink's Ukraine emergency response mission.

In this way, we're able to do what we do best - through the work flowing from this fundraising effort, we can tap into the strength, skillset and unity of our workforce community as a force for good.

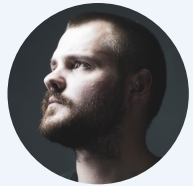
You can find out more about the Airlink / ACI EUROPE Ukraine Crisis Response here.

The button below will take you to the Just Giving page.



Thank you for your attention 🇺🇦 ✌️

This presentation was designed in Odesa during act of full-scale war against Ukraine under the sounds of air defense alert by



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